

ANNEXURE - 1

Name of the Corporate Debtor: Incab Industries Ltd.

Date of commencement of CIRP: 07.08.2019

List of creditors as on : 15.09.2021

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% voting share in CoC,
1	M/s Kamala Mills Ltd	U99999MH1934PLC103845	20-08-2019	15,54,72,71,570.00	15,54,72,71,570.00	Secured			Yes			0	0	0.00	CIRP has been re-initiated by the Hon'ble NCLAT vide order dated 04-06-2021. Documents yet to be received, hence admitted provisionally. Claims subject to change as per receipt of further documents and validation thereof.
2	Fasqua Investment Private Limited	U67120MH1992PTC069759	20-08-2019	2,66,77,66,485.80	2,66,77,66,485.80	Secured			Yes			0	0	0.00	
3	ICICI Bank Ltd	L65190GJ1994PLC021012	02-11-2019	2,50,75,70,514.00	2,50,71,80,330.00	Secured		0	No	45.79%		0	0	390184.00	
4	Pegasus Assets Reconstruction Ltd	U65999MH2004PCT144113	20-08-2019	1,87,06,37,178.64	1,87,06,37,178.64	Secured			No	34.17%	0	0	0	0.00	
5	Life Insurance Corporation of India	Reg No. - 0512	06-09-2019	57,87,15,929.00	57,87,15,929.00	Secured			No	10.57%	0	0	0	0.00	
6	National Insurance Company Ltd	U10200WB1906GO1001713	16-10-2019	1,36,54,345.00	1,36,54,345.00	Secured		0	No	0.25%		0		0.00	
7	Atul Sethia	AUHP53182J	31-10-2019	26,362.73	26,362.73	Secured			No	0.005%				0.00	
8	Dungari Devi Sethia & Sunita Sethia	ALBP55845B	31-10-2019	26,362.73	26,362.73	Secured			No	0.005%				0.00	
9	Tarun Sethia & Sunita Sethia	AKOP56724R	31-10-2019	26,362.73	26,362.73	Secured			No	0.005%				0.00	
10	Sunita Sethia & Tarun Sethia	ALBP55845B	31-10-2019	26,362.73	26,362.73	Secured			No	0.005%				0.00	
Total				23,18,57,21,473.36	23,18,53,31,289.36					90.78%		0	0	390184.00	